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| EFS ID:                              | 2406649   |  |  |  |  |
| Application Number:                  | 09976443  |  |  |  |  |
| International Application Number:    |   |  |  |  |  |
| Confirmation Number:                 | 2727  |  |  |  |  |
| Title of Invention:                  | Automated coaching for a financial modeling and counseling system |  |  |  |  |
| First Named Inventor/Applicant Name: | Ronald E. Sloan   |  |  |  |  |
| Customer Number:                     | 29838   |  |  |  |  |
| Filer:                               | Christopher R. Hilberg/Debra Bruck                                |  |  |  |  |
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| Application Type:                    | Utility under 35 USC 111(a)                                       |  |  |  |  |

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| 1                  | Information Disclosure Statement (IDS) Filed | SIDS.pdf  | 135632                                       | no                  | 4                   |
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| 3                 | NPI Documents                  | Office_Action_of_7-31-07.pd   | 341031                                       | no  | 10 |
| 3                 | NE Documents                   | f                             | 0957acatl0119a0035550ad60420d025<br>0616b214 | 110 |    |
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| 4                 | NPI Documents                  | OA of 10-2-07.pdf             | 312201                                       | no  | 9  |
|                   | THE BOOMMONE                   | 6/Col_10 2 0/1pdi             | 322a6c2406458fc4aa9d22a7059fe2600<br>4efab0b |     |    |
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## New Applications Under 35 U.S.C. 111

If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

## National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.